

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GOLDEN SECURITIES LTD.

Script Code: Name of the Script:

Quarter Ended: 30/06/2011

Class of security:

Page: 1

| Party paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|------------------------|------------------------------|--|--|
|------------------------|------------------------------|--|--|

Held by promoter/promoter group

Held by public

Total

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group

Held by public

Total

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

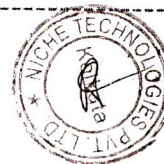
Held by promoter/promoter group

Held by public

Total

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

17000200



| Category Code | Category of Shareholders   | No. of Holders | No. of Shares   | No. of Shr. in DEMAT | % of (A+B)     | % of (A+B+C)   | Shares Pledged Number | (%)        |
|---------------|--|----------------|-----------------|----------------------|----------------|----------------|-----------------------|------------|
| (A)           | <b>Total Shareholding of Promoter &amp; Promoter Group</b>               |                |                 |                      |                |                |                       |            |
| (1)           | <b>Indian</b>  |                |                 |                      |                |                |                       |            |
| (a)           | Individual/HUF   | 1              | 36000           | 36000                | 0.212          | 0.212          | Nil                   | Nil        |
| (b)           | Central Govt./ State Govt.   | Nil            | Nil             | Nil                  | Nil            | Nil            | Nil                   | Nil        |
| (c)           | Bodies Corporate   | 1              | 8634300         | 294300               | 50.789         | 50.789         | Nil                   | Nil        |
| (d)           | Fin. Institutions / Bank   | Nil            | Nil             | Nil                  | Nil            | Nil            | Nil                   | Nil        |
| (e)           | Any Other  | Nil            | Nil             | Nil                  | Nil            | Nil            | Nil                   | Nil        |
|               | <b>Sub-Total of (A)(1)</b>   | <b>2</b>       | <b>8670300</b>  | <b>330300</b>        | <b>51.001</b>  | <b>51.001</b>  | <b>Nil</b>            | <b>Nil</b> |
| (2)           | <b>Foreign</b>   |                |                 |                      |                |                |                       |            |
| (a)           | Individuals (NRIs/Foreign)   | Nil            | Nil             | Nil                  | Nil            | Nil            | Nil                   | Nil        |
| (b)           | Bodies Corporate   | Nil            | Nil             | Nil                  | Nil            | Nil            | Nil                   | Nil        |
| (c)           | Institutions   | Nil            | Nil             | Nil                  | Nil            | Nil            | Nil                   | Nil        |
| (d)           | Any Other  | Nil            | Nil             | Nil                  | Nil            | Nil            | Nil                   | Nil        |
|               | <b>Sub-Total of (A)(2)</b>   | <b>Nil</b>     | <b>Nil</b>      | <b>Nil</b>           | <b>Nil</b>     | <b>Nil</b>     | <b>Nil</b>            | <b>Nil</b> |
|               | <b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>         | <b>2</b>       | <b>8670300</b>  | <b>330300</b>        | <b>51.001</b>  | <b>51.001</b>  | <b>Nil</b>            | <b>Nil</b> |
| (B)           | <b>Public Shareholding</b>   |                |                 |                      |                |                |                       |            |
| (1)           | <b>Institutions</b>  |                |                 |                      |                |                |                       |            |
| (a)           | Mutual Funds / UTI   | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
| (b)           | Fin. Institutions / Banks  | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
| (c)           | Central Govt./ State Govt.   | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
| (d)           | Venture Capital  | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
| (e)           | Insurance Company  | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
| (f)           | Foreign Inst. Investors  | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
| (g)           | Foreign VC Investors   | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
| (h)           | Any Other  | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
|               | <b>Sub-Total (B)(1)</b>  | <b>Nil</b>     | <b>Nil</b>      | <b>Nil</b>           | <b>Nil</b>     | <b>Nil</b>     | <b>NA</b>             | <b>NA</b>  |
| (2)           | <b>Non-Institutions</b>  |                |                 |                      |                |                |                       |            |
| (a)           | Bodies Corporate   | 90             | 7065341         | 1358741              | 41.560         | 41.560         | NA                    | NA         |
| (b)           | Individuals  |                |                 |                      |                |                |                       |            |
|               | i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh          | 1048           | 669520          | 476091               | 3.938          | 3.938          | NA                    | NA         |
|               | ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 16             | 568834          | 568834               | 3.346          | 3.346          | NA                    | NA         |
| (c)           | Any Other  |                |                 |                      |                |                |                       |            |
|               | NRI/DCBs   | 1              | 500             | Nil                  | 0.003          | 0.003          | NA                    | NA         |
|               | Clearing Memb/Clearing Cor   | 12             | 25705           | 25705                | 0.151          | 0.151          | NA                    | NA         |
|               | <b>Sub-Total (B)(2)</b>  | <b>1167</b>    | <b>8329900</b>  | <b>2429371</b>       | <b>48.999</b>  | <b>48.999</b>  | <b>NA</b>             | <b>NA</b>  |
|               | <b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>                   | <b>1167</b>    | <b>8329900</b>  | <b>2429371</b>       | <b>48.999</b>  | <b>48.999</b>  | <b>NA</b>             | <b>NA</b>  |
|               | <b>TOTAL (A)+(B)</b>   | <b>1169</b>    | <b>17000200</b> | <b>2759671</b>       | <b>100.000</b> | <b>100.000</b> | <b>Nil</b>            | <b>Nil</b> |
| (C)           | <b>Shares held by Custodians And against which DRs have been issued</b>  |                |                 |                      |                |                |                       |            |
| (1)           | Promoter and Promoter group  | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
| (2)           | Public   | Nil            | Nil             | Nil                  | Nil            | Nil            | NA                    | NA         |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>1169</b>    | <b>17000200</b> | <b>2759671</b>       | <b>100.000</b> | <b>100.000</b> | <b>Nil</b>            | <b>Nil</b> |

## GOLDEN SECURITIES LTD.

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY  
[PROMOTER & PROMOTER GROUP] As on 30/06/2011

Page: 1

| Sr1. NAME                  | Number of Shares | % to Total | Pledged Shares | As a % | % to Total |
|----------------------------|------------------|------------|----------------|--------|------------|
| 1. RISEWELL CREDIT PVT LTD | 8634300          | 50.789     | 0              | 0.000  | 0.000      |
| 2. GIRDHARI LAL GOENKA     | 36000            | 0.212      | 0              | 0.000  | 0.000      |
| TOTAL                      | 8670300          | 51.001     | 0              | 0.000  | 0.000      |

## GOLDEN SECURITIES LTD.

(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY [PUBLIC]  
AND HOLDING MORE THAN 1.000(%) OF THE TOTAL NO.OF SHARES AS ON 30/06/2011

Page: 1

| Sr1. NAME                         | Number of Shares | % to Total |
|-----------------------------------|------------------|------------|
| 1. ANCHOR VINIMAY PVT. LTD.       | 2400000          | 14.117     |
| 2. DWARKAPATI SUPPLIERS PVT. LTD. | 1160000          | 6.823      |
| 3. VINAYAKA FINLEASE PVT LTD      | 2188500          | 12.873     |
| TOTAL                             | 5748500          | 33.814     |

## GOLDEN SECURITIES LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2011

Page: 1

| Sr1. NAME                         | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|-----------------------------------|---|----------------------------|------------|
| 1. ANCHOR VINIMAY PVT. LTD.       | Non-Prom.                                   | 2400000                    | 14.117     |
| 2. DWARKAPATI SUPPLIERS PVT. LTD. | Non-Prom.                                   | 1160000                    | 6.823      |
| 3. RISEWELL CREDIT PVT LTD        | Promoter                                    | 8634300                    | 50.789     |
| 4. VINAYAKA FINLEASE PVT LTD      | Non-Prom.                                   | 2188500                    | 12.873     |
| TOTAL                             |   | 14382800                   | 84.604     |



GOLDEN SECURITIES LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Page: 1

| Srl. | Type of Outstanding DR<br>(ADRs, GDRs, SDRs, etc) | Number of<br>Outstanding<br>DRs | Number of<br>Shares<br>underlying<br>outstanding<br>DRs | Shares underlying<br>Outstanding DRs as a<br>Percentage of total<br>number of shares (ie.<br>Grand total(A)+(B)+<br>(C) indicated in<br>Statement at para<br>(I)(a) above) |
|------|---|---------------------------------|---|--|
|------|---|---------------------------------|---|--|

1. Nil

Nil

Nil

Nil

GOLDEN SECURITIES LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Page: 1

| Srl. | Name of the DR Holder | Type of<br>outstanding DR<br>(ADRs,GDRs<br>SDRs,etc.)<br>DRs | Number of<br>Shares<br>Underlying<br>outstanding<br>DRs | Shares underlying<br>Outstanding DRs as<br>Percentage of total<br>number of shares (ie.<br>Grand total(A)+(B)+(C)<br>indicated in statement<br>at para (I)(a) above |
|------|-----------------------|--|---|---|
|------|-----------------------|--|---|---|

1. Nil

Nil

Nil

Nil

2. Nil

Nil

Nil

Nil

TOTAL Nil

Nil

Nil

Nil

