

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GOLDEN GOENKA FINCORP LTD.  
 Scrip Code: Name of the Scrip:  
 Quarter Ended: 30/06/2012

Class of security:

| Party paid-up shares:-  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
|---|-------------------------------|---|--|
| Held by promoter/promoter group   |                               |   |  |
| Held by public  |                               |   |  |
| Total - D   |                               |   |  |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   |                               |   |  |
| Held by public  |                               |   |  |
| Total - E   |                               |   |  |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group   |                               |   |  |
| Held by public  |                               |   |  |
| Total - F   |                               |   |  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |                               | 34000400  |  |

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| Category Code | Category of Shareholders   | Number of shareholders | Total number of shares | Number of shares held in Denat Form | As a % of (A+B) | As a % of (A+B+c) | Number of Pledged shares | As a percentage (ix)=(viii/iv*100) |
|---------------|--|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|------------------------------------|
| (i)           | (ii)   | (iii)                  | (iv)                   | (v)                                 | (vi)            | (vii)             | (viii)                   | (ix)                               |
| (A)           | Total Shareholding of Promoter & Promoter Group                          |                        |                        |                                     |                 |                   |                          |                                    |
| (1)           | Indian   |                        |                        |                                     |                 |                   |                          |                                    |
| (a)           | Individual/HUF   | 1                      | 72000                  | 72000                               | 0.212           | 0.212             | Nil                      | Nil                                |
| (b)           | Central Govt./ State Govt.   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                                |
| (c)           | Bodies Corporate   | 1                      | 19825130               | 19825130                            | 58.309          | 58.309            | Nil                      | Nil                                |
| (d)           | Fin. Institutions / Bank   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                                |
| (e)           | Any Other  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                                |
|               | Sub-Total of (A)(1)  | 2                      | 19897130               | 19897130                            | 58.520          | 58.520            | Nil                      | Nil                                |
| (2)           | Foreign  |                        |                        |                                     |                 |                   |                          |                                    |
| (a)           | Individuals (NRIs/Foreign)   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                                |
| (b)           | Bodies Corporate   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                                |
| (c)           | Institutions   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                                |
| (d)           | Qualified Foreign Investors  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                                |
| (e)           | Any Other  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                                |
|               | Sub-Total of (A)(2)  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                                |
|               | Shareholding of Promoter & Promoter Group (A) = A1+A2                    | 2                      | 19897130               | 19897130                            | 58.520          | 58.520            | Nil                      | Nil                                |
| (B)           | Public Shareholding  |                        |                        |                                     |                 |                   |                          |                                    |
| (1)           | Institutions   |                        |                        |                                     |                 |                   |                          |                                    |
| (a)           | Mutual Funds / UTI   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (b)           | Fin. Institutions / Banks  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (c)           | Central Govt./ State Govt.   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (d)           | Venture Capital  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (e)           | Insurance Company  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (f)           | Foreign Inst. Investors  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (g)           | Foreign VC Investors   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (h)           | Qualified Foreign Investors  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (i)           | Any Other  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
|               | Sub-Total (B)(1)   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (2)           | Non-Institutions   |                        |                        |                                     |                 |                   |                          |                                    |
| (a)           | Bodies Corporate   | 79                     | 11971165               | 11929565                            | 35.209          | 35.209            | NA                       | NA                                 |
| (b)           | Individuals  |                        |                        |                                     |                 |                   |                          |                                    |
|               | i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh          | 1097                   | 1207592                | 916734                              | 3.552           | 3.552             | NA                       | NA                                 |
|               | ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 13                     | 599181                 | 599181                              | 1.762           | 1.762             | NA                       | NA                                 |
| (c)           | Qualified Foreign Investors  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (d)           | Any Other  |                        |                        |                                     |                 |                   |                          |                                    |
|               | NRI/OCBs   | 3                      | 1135                   | 135                                 | 0.003           | 0.003             | NA                       | NA                                 |
|               | Clearing Memb/Clearing Cor   | 40                     | 324197                 | 324197                              | 0.954           | 0.954             | NA                       | NA                                 |
|               | Sub-Total (B)(2)   | 1232                   | 14103270               | 13769812                            | 41.480          | 41.480            | NA                       | NA                                 |
|               | Total Public Shareholding (B) = (B)(1) + (B)(2)                          | 1232                   | 14103270               | 13769812                            | 41.480          | 41.480            | NA                       | NA                                 |
|               | TOTAL (A)+(B)  | 1234                   | 34000400               | 33666942                            | 100.000         | 100.000           | Nil                      | Nil                                |
| (C)           | Shares held by Custodians And against which DRs have been issued         | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (1)           | Promoter and Promoter group  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
| (2)           | Public   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                                 |
|               | GRAND TOTAL (A)+(B)+(C)  | 1234                   | 34000400               | 33666942                            | 100.000         | 100.000           | Nil                      | Nil                                |

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GOLDEN GOENKA FINCORP LTD.  
 (1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/06/2012

| Srl. Name of the shareholder | Details of Shares Held |                               |                       |                               | Encumbered Shares(x)   |                                       |   |   | Details of Warrants Details of Convertible Securities |   |   |   |
|------------------------------|------------------------|-------------------------------|-----------------------|-------------------------------|------------------------|---------------------------------------|---|---|---|---|---|---|
|                              | Number of Shares held  | As a % of grand total pledged | Number of Shares held | As a % of grand total pledged | Number As a % of total | Number of convertible securities held | Number of total convertible securities held | Number of total convertible securities held | Number of total convertible securities held           | Number of total convertible securities held | Number of total convertible securities held | Number of total convertible securities held |
| 1. RISEWELL CREDIT PVT LTD   | 1882130                | 58.309                        | 0                     | 0.000                         | 0                      | 0.000                                 | 0   | 0.000                                       | 0   | 0.000                                       | 0   | 0.000                                       |
| 2. GIRDHARI LAL GOENKA       | 1887130                | 58.520                        | 0                     | 0.000                         | 0                      | 0.000                                 | 0   | 0.000                                       | 0   | 0.000                                       | 0   | 0.000                                       |
| TOTAL                        | 18897130               | 58.520                        | 0                     | 0.000                         | 0                      | 0.000                                 | 0   | 0.000                                       | 0   | 0.000                                       | 0   | 0.000                                       |

(i) (ii) (iii) (iv) (v) (vi) (vii) (viii) (ix) (x) (xi) (xii)

Number of Shares held (A)+(B)+(C)  
 As a % of grand total pledged (A)/(A)+(B)+(C)  
 Number of Shares held (D)  
 As a % of grand total pledged (D)/(D)+(E)+(F)  
 Number As a % of total (G)  
 Number of convertible securities held (H)  
 Number of total convertible securities held (I)  
 Number of total convertible securities held (J)  
 Number of total convertible securities held (K)

of the same class of diluted share capital  
 of the same class of diluted share capital  
 of the same class of diluted share capital  
 of the same class of diluted share capital

58.309

0.212

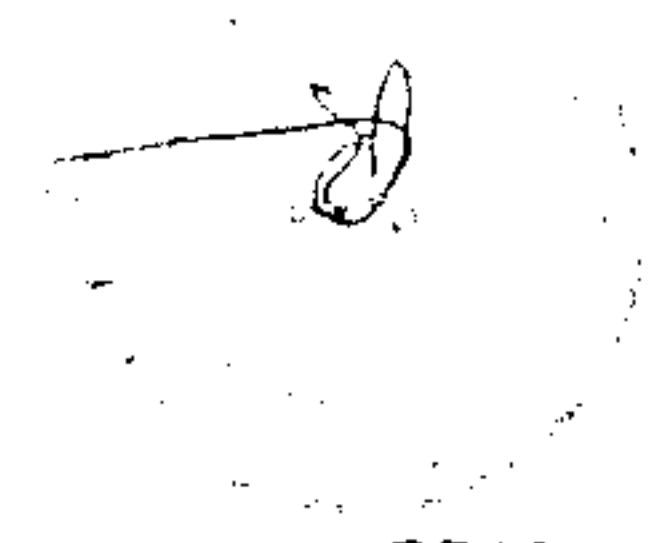
58.520

0.000

0.000

(1)(c)(i) Statement showing holding of securities including shares, warrants, convertible securities of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/06/2013

| Srl. Name(s) of the shareholder   | Number of Shares held | Percentage of total number of shares (i.e., Grand total (A)+(B)+(C) indicated in Statement at para (I) (a) above) | Details of Warrants held | Number of convertible securities held | Number of securities %w.r.t. total underlying shares assuming full conversion of convertible securities of the same class | Details of convertible securities of the same class | Number of convertible securities as a % of diluted share capital |
|-----------------------------------|-----------------------|---|--------------------------|---------------------------------------|---|---|--|
| 1. ANCHOR WINIMAY PRIVATE LIMITED | 4800000               | 14.117  | 0                        | 0.000                                 | 0   | 0.000   | 14.117   |
| 2. DWARKAPATI SUPPLIERS PVT LTD   | 267000                | 5.491   | 0                        | 0.000                                 | 0   | 0.000   | 5.491  |
| 3. VINAYAKA FINLEASE PVT LTD      | 4377000               | 12.873  | 0                        | 0.000                                 | 0   | 0.000   | 12.873   |
| <b>TOTAL</b>                      | <b>11044000</b>       | <b>32.482</b>   | <b>0</b>                 | <b>0.000</b>                          | <b>0</b>  | <b>0.000</b>  | <b>32.482</b>  |



GOLDEN GOENKA FINCORP LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.00(%) of the total number of shares of the company as on 30/06/2016  
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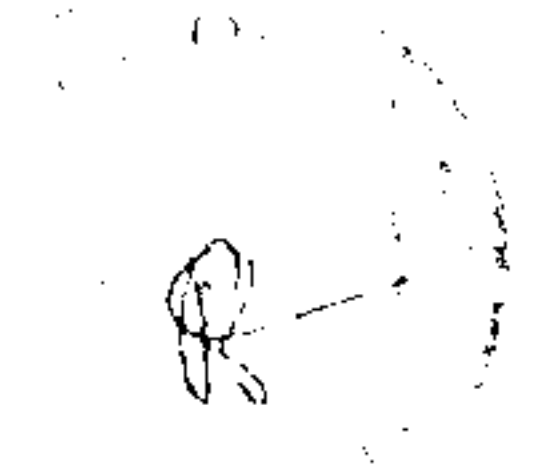
| Sri. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants     |  | Details of convertible Securities     |   | Total shares including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-----------------------|--|-------------------------|--|---------------------------------------|---|---|
|  |                       |  | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | % of total convertible securities of the same class |   |
| 1. ANCHOR VINIMAY PRIVATE LIMITED  | 4800000               | 14.117   | 0                       | 0.000                                      | 0                                     | 0.000   | 14.117  |
| 2. DWARKAPATI SUPPLIERS PVT LTD  | 1867000               | 5.491  | 0                       | 0.000                                      | 0                                     | 0.000   | 5.491   |
| 3. VINAYAKA FINLEASE PVT LTD   | 4377000               | 12.873   | 0                       | 0.000                                      | 0                                     | 0.000   | 12.873  |
| <b>TOTAL</b>   | <b>11044000</b>       | <b>32.482</b>  | <b>Nil</b>              | <b>Nil</b>                                 | <b>Nil</b>                            | <b>Nil</b>  | <b>32.482</b>   |

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GOLDEN GOENKA FINCORP LTD.  
(1)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2012

Page: 1

| Srl. NAME                  | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|----------------------------|---|----------------------------|------------|
| 1. RISEWELL CREDIT PVT LTD | Promoter                                    | 19825130                   | 58.309     |
| TOTAL                      |   | 19825130                   | 58.309     |



GOLDEN GOENKA FINCORP LTD.  
(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Page: 1

| Srl. | Type of Outstanding DR<br>(ADRs, GDRs, SDRs, etc) | Number of<br>Outstanding<br>DRs | Number of<br>Shares<br>underlying<br>outstanding<br>DRs | Shares underlying<br>Outstanding DRs as a<br>Percentage of total<br>number of shares (ie.<br>Grand total(A)+(B)+<br>(C) indicated in<br>Statement at para<br>(I)(a) above) |
|------|---|---------------------------------|---|--|
| 1.   | Nil   | Nil                             | Nil   | Nil  |

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GOLDEN GDENKA FINCORP LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Page: 1

| Srl. Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|----------------------------|---|---|--|
| 1. Nil                     | Nil   | Nil   | Nil  |
| 2. Nil                     | Nil   | Nil   | Nil  |
| TOTAL Nil                  | Nil   | Nil   | Nil  |

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