

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GOLDEN GOENKA FINCORP LTD.  
Scrip Code: Name of the Scrip:  
Quarter Ended: 30/09/2012

Class of security:

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total - D			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	7750000	50.820	22.464
Held by public	7500000	49.180	21.739
Total - E	15250000	100.000	44.203
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total - F			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	69000400		



Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+D)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individual/HUF	1	72000	72000	0.187	0.187	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	3	24325130	19825130	63.181	63.181	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(1)</b>	<b>4</b>	<b>24397130</b>	<b>19897130</b>	<b>63.369</b>	<b>63.369</b>	<b>Nil</b>	<b>Nil</b>
(2)	<b>Foreign</b>							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>	<b>4</b>	<b>24397130</b>	<b>19897130</b>	<b>63.369</b>	<b>63.369</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	87	11881324	11840924	30.860	30.860	NA	NA
(b)	<b>Individuals</b>							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	1258	1351500	1071842	3.510	3.510	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	13	604504	604504	1.570	1.570	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRI/OCBs	6	16043	15043	0.042	0.042	NA	NA
	Clearing Memb/Clearing Cor	33	249899	249899	0.649	0.649	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>1397</b>	<b>14103270</b>	<b>13782212</b>	<b>36.631</b>	<b>36.631</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1397</b>	<b>14103270</b>	<b>13782212</b>	<b>36.631</b>	<b>36.631</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>1401</b>	<b>38500400</b>	<b>33679342</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
(C)	<b>Shares held by Custodians And against which DRs have been issued</b>	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1401</b>	<b>38500400</b>	<b>33679342</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>



GOLDEN GOENKA FINCORP LTD.

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/09/2012

Srl.	Name of the shareholder	Details of Shares Held		Encumbered shares(=)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	%r.t. total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1.	GIRDHAR FISCAL SERVICES PVT. LTD.	1500000	3.896	0	0.000	0.000	0	0.000	1750000	22.581	7.246
2.	RAJGAJ TRADERS PVT. LTD.	1500000	3.896	0	0.000	0.000	0	0.000	1750000	22.581	7.246
3.	RISEWELL CREDIT PVT LTD	21325130	55.389	0	0.000	0.000	0	0.000	4250000	54.839	43.225
4.	GIRDHARI LAL GOENKA	72000	0.187	0	0.000	0.000	0	0.000	0	0.000	0.104
<b>TOTAL</b>		<b>24397130</b>	<b>63.369</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>Nil</b>	<b>Nil</b>	<b>7750000</b>	<b>100.000</b>	<b>57.822</b>



**GOLDEN GOENKA FINCORP LTD.**

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/09/2012

Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	%r.t. total number of convertible securities of the same class	
1. ANCHOR VINIMAY PRIVATE LIMITED	4542060	11.797	0	0.000	0	0.000	6.583
2. DWARKAPATI SUPPLIERS PVT LTD	2030772	5.275	0	0.000	0	0.000	2.943
3. VINAYAKA FINLEASE PVT LTD	4377000	11.369	0	0.000	0	0.000	6.343
4. STRONG DEALTRADE PRIVATE LTD	0	0.000	0	0.000	3250000	70.000	15.217
5. MOONRISE VINCOM PRIVATE LTD	0	0.000	0	0.000	2250000	30.000	6.522
<b>TOTAL</b>	<b>10949832</b>	<b>28.441</b>	<b>Nil</b>	<b>Nil</b>	<b>7500000</b>	<b>100.000</b>	<b>37.608</b>



**GOLDEN GOENKA FINCORP LTD.**

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5,000(X) of the total number of shares of the company as on 30/09/2012  
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Sr1. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants Number As a % of total Warrants number held of warrants of the same Class		Details of convertible Securities Number of convertible securities held %r.t. total number of convertible securities of the same class		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. ANCHDR VINIMAY PRIVATE LIMITED	4542060	11.797	0	0.000	0	0.000	6.583
2. DWARKAPATI SUPPLIERS PVT LTD	2030772	5.275	0	0.000	0	0.000	2.943
3. VINAYAKA FINLEASE PVT LTD	4377000	11.369	0	0.000	0	0.000	6.343
4. STRONG DEALTRADE PRIVATE LTD	0	0.000	0	0.000	5250000	70.000	15.217
5. MOONRISE VINCOM PRIVATE LTD	0	0.000	0	0.000	2250000	30.000	6.522
<b>TOTAL</b>	<b>10949832</b>	<b>28.441</b>	<b>Nil</b>	<b>Nil</b>	<b>7500000</b>	<b>100.000</b>	<b>37.608</b>

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GOLDEN GOENKA FINANCE LTD.

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/09/2012

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Srl. Name(s) of the Shareholder	Category of Shareholders Locked-in Shares (Promoter/ Public)	Number of Locked-in Shares	% to Total
1. GIRDHAR FISCAL SERVICES PVT. LTD.	Promoter	1500000	3.896
2. RAJGAJ TRADERS PVT. LTD.	Promoter	1500000	3.896
3. RISEWELL CREDIT PVT LTD	Promoter	21325130	55.389
<b>TOTAL</b>		<b>24325130</b>	<b>63.181</b>

**GOLDEN GOENKA FINCORP LTD.**

**(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

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Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1. Nil	Nil	Nil	NIL

**GOLDEN GOENKA FINCORP LTD.**

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

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Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL Nil	Nil	Nil	Nil

