

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GOLDEN GOENKA FINCORP LTD.  
Scrip Code: Name of the Scrip:  
Quarter Ended: 31/03/2012

Class of security:

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public  
Total - D

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Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public  
Total - E

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Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
Total - F

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Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	17000200
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares of	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
(1)	Indian	1	36000	36000	0.212	0.212	Nil	Nil
(a)	Individual/HUF	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Govt./ State Govt.	1	9912565	9912565	58.309	58.309	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(1)</b>	<b>2</b>	<b>9948565</b>	<b>9948565</b>	<b>58.520</b>	<b>58.520</b>	<b>Nil</b>	<b>Nil</b>
(2)	Foreign	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(2)</b>	<b>2</b>	<b>9948565</b>	<b>9948565</b>	<b>58.520</b>	<b>58.520</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>							
(B)	<b>Public Shareholding</b>							
(1)	Institutions	Nil	Nil	Nil	Nil	Nil	NA	NA
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
(2)	Non-Institutions							
(a)	Bodies Corporate	79	6135789	6114989	36.092	36.092	NA	NA
(b)	Individuals							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	1108	673740	519311	3.963	3.963	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	8	199602	199602	1.174	1.174	NA	NA
(c)	Any Other	2	512	12	0.003	0.003	NA	NA
	NRI/OCBs	21	41992	41992	0.247	0.247	NA	NA
	Clearing Memb/Clearing Cor	1218	7051635	6875906	41.480	41.480	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>1218</b>	<b>7051635</b>	<b>6875906</b>	<b>41.480</b>	<b>41.480</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1218</b>	<b>7051635</b>	<b>6875906</b>	<b>41.480</b>	<b>41.480</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>1220</b>	<b>17000200</b>	<b>16824471</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1220</b>	<b>17000200</b>	<b>16824471</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>

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Srl. Name of the shareholder	Details of Shares Held		Encumbered shares(*)		Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Number of Shares held	As a % of grand total pledged Shares (A)+(B)+(C)	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total convertible securities held	Number of %w.r.t. convertible securities	As a % of diluted share capital	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)
1. RISEWELL CREDIT PVT LTD	9912565	58.309	0	0.000	0.000	0	0.000	0	0.000
2. GIRDHARI LAL GOENKA	36000	0.212	0	0.000	0.000	0	0.000	0	0.212
<b>TOTAL</b>	<b>9948565</b>	<b>58.520</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.212</b>

## GOLDEN GOENKA FINCORP LTD.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1,000(X) of the total number of shares as on 31/03/2012

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Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible securities held	convertible Securities %w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total number of warrants of the same Class			
1. ANCHOR VINIMAY PRIVATE LIMITED	2400000	14.117	0	0.000	0	0.000	14.117
2. DWARKAPATI SUPPLIERS PVT LTD	1160000	6.823	0	0.000	0	0.000	6.823
3. VINAYAKA FINLEASE PVT LTD	2188500	12.873	0	0.000	0	0.000	12.873
<b>TOTAL</b>	<b>5748500</b>	<b>33.814</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>33.814</b>

Srl. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total Warrants number of the same Class		
1. ANCHOR VINIMAY PRIVATE LIMITED	2400000	14.117	0	0.000	0	14.117
2. DHARKAPATI SUPPLIERS PVT LTD	1160000	6.823	0	0.000	0	6.823
3. VINAYAKA FINLEASE PVT LTD	2188500	12.873	0	0.000	0	12.873
<b>TOTAL</b>	<b>5748500</b>	<b>33.814</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>33.814</b>

## GOLDEN GOENKA FINCORP LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2012

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Srl. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1. ANCHOR VINIMAY PRIVATE LIMITED	Non-Prom.	2400000	14.117
2. DWARKAPATI SUPPLIERS PVT LTD	Non-Prom.	1160000	6.823
3. RISEWELL CREDIT PVT LTD	Promoter	8340000	49.058
4. VINAYAKA FINLEASE PVT LTD	Non-Prom.	2100000	12.353
TOTAL		14000000	82.352



## GOLDEN GOENKA FINCORP LTD.

## (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1.	Nil	Nil	Nil	Nil

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GOLDEN GOENKA FINCORP LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL Nil	Nil	Nil	Nil